

# EXPANDING HEATHROW

## THE UK'S GATEWAY TO GROWTH

Heathrow

### Overview

Heathrow has submitted its shovel-ready proposals for a 100% privately financed third runway, capable of flights taking off within a decade. With the right Government policies, Heathrow is ready to play its part to support the national mission for economic growth.

### Why expanding Heathrow matters

- Heathrow is the UK's only hub airport and most valuable port by value, already enabling over **£200bn in trade** annually.
- While our international competitors have room to grow, continuing to secure new long-haul routes and strengthen their own hub operations, **Heathrow is already operating at full capacity** – impacting the UK's economic potential. Expansion will allow Heathrow to maintain our status as the world's best-connected airport and continue delivering for all the UK.
- We have submitted a shovel-ready, **100% privately financed** proposal to deliver an operational third runway within a decade, provided Government implements the right policies and regulatory framework. Planning consent is targeted for 2029.
- Our expansion proposal would add 0.43% to UK GDP once complete, increase cargo capacity by 50%, and deliver around **60% of its economic benefit outside London and the South East** – strengthening the UK's global reach and competitiveness.
- Our 100% privately financed expansion will unlock at least 30 new daily routes, **serve up to 150 million passengers** and enable up to 756,000 flights per year. This means more choice and better value for passengers, and greater connectivity for UK businesses and exporters.

- **Only Heathrow Airport Ltd can deliver this scale of growth on the Government's timeline.** With years of preparation and engagement complete, we are ready to invest and activate the supply chain this year.
- Our plan has the backing of Chambers of Commerce, businesses and airports across the UK and trade unions. With a green light from Government, and the correct policy support, **we are ready to mobilise.**

### The Scheme

Our plan includes a £21bn privately financed third runway, supported by new terminal capacity and upgraded infrastructure – part of a larger £49bn investment to expand and modernise Heathrow, increasing capacity to 150 million passengers a year.



#### £21bn

**for a third runway up to 3,500m** – a design that already has Parliamentary support. It will be located north-west of the airport, designed to accommodate aircraft of all sizes and deliver up to 276,000 additional flights a year. This includes realigning a small section of the M25 below the new runway.



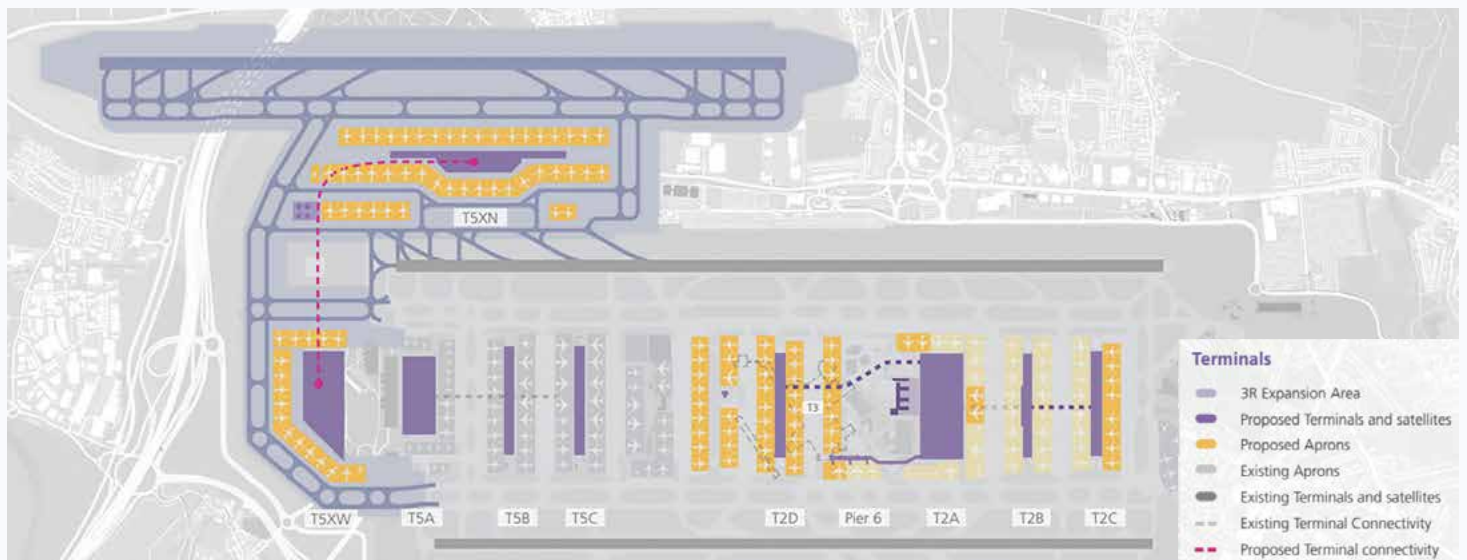
#### £12bn

**for a new terminal complex 'T5X'**, to support increased passengers, baggage systems, airside and landside infrastructure, car parks and connectivity enhancements.



#### £15bn

**for modernising the current airport** – this includes a major upgrade to Terminal 2, with the delivery of two satellite piers, enabled by the phased closure of Terminal 3 and redevelopment of the Central Terminal Area.



## Private investment to expand Heathrow

Expanding Heathrow is a nationally significant infrastructure project that will be 100% privately financed, with flights capable of taking off within a decade.

No taxpayer money will be used to deliver a third runway, associated terminal upgrades or supporting airport infrastructure. Delivering the full masterplan for a future Heathrow will be the largest privately financed infrastructure project in Europe.

## Next steps

Government is now reviewing proposals to expand Heathrow. We now await a government decision on proposals before we move forward on our plans for expansion. Heathrow remains committed to engaging and consulting with stakeholders, including airlines, local communities, local authorities, businesses and others, should we move forwards towards a Development Consent Order. With a green light from Government and the correct policy support underpinned by a fit for purpose regulatory model, we are ready to mobilise and start investing this year in our supply chain across the country.

## What expanding Heathrow could deliver:

### Economic growth

Expanding Heathrow will **increase UK GDP by 0.43%** once complete, creating well-paid jobs and long-term careers, enabling more UK businesses to access global markets.



### Opportunities for everyone

From Glasgow to Birmingham, Manchester to Cornwall, around **60% of economic benefits** will be felt outside London and the South East – through jobs, supply chains and tourism.



### Environmental commitments

Expansion and **net zero by 2050** go hand in hand, with investment in SAF, quieter aircraft, air quality and green transport.



### Local communities

Already the UK's largest employment site, Heathrow will deliver **tens of thousands of local jobs**, apprenticeships, and new training opportunities.



### Passengers & airlines

A third runway will unlock **new routes for passengers and airlines**, with more frequent flights, lower fares and better connections for people and goods.



### Value for money

Expanding Heathrow will be the largest privately funded infrastructure project in Europe – and **no taxpayer money will be used to build a third runway**.



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